



2019年焦煤周报

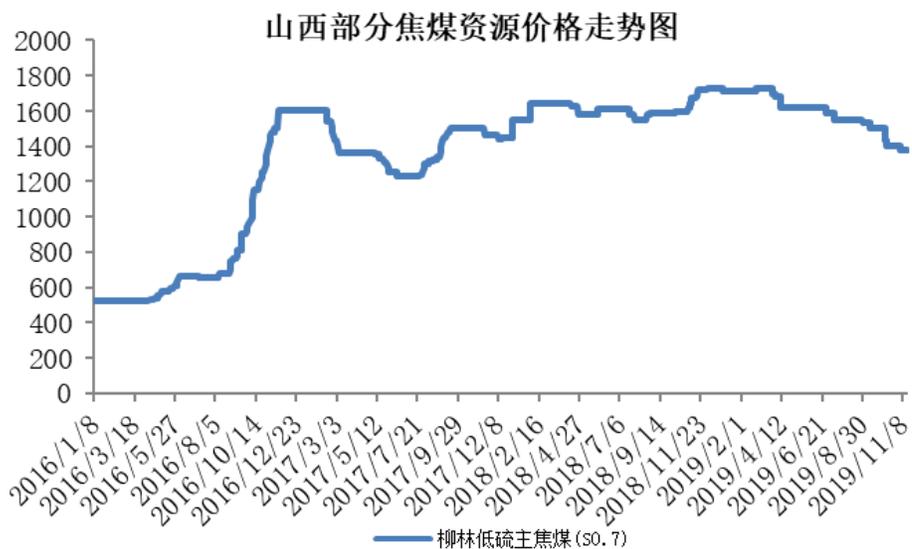
一德期货杭州营业部

▶ 市场心态及预期

现货预期走势	盘面走势	操作建议	市场预期
弱势企稳	底部盘整	观望	目前盘面位置尴尬，上下两难，在没有新驱动下，建议观望

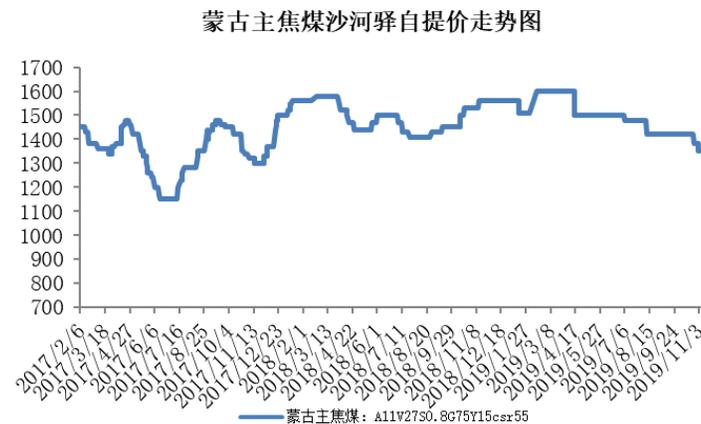
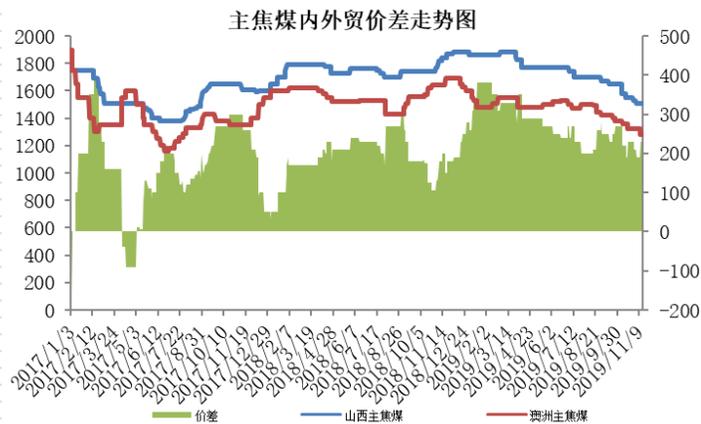
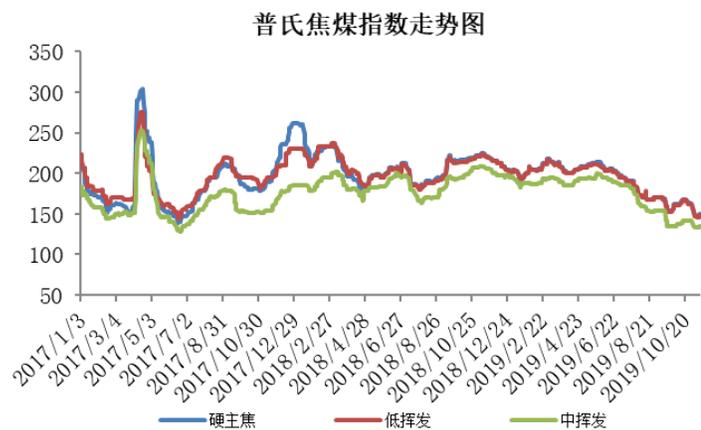
1月运费估算	1月坑口价格估算	1月仓单价格估价
190-210	1110-1190	1300-1400

国内价格走势



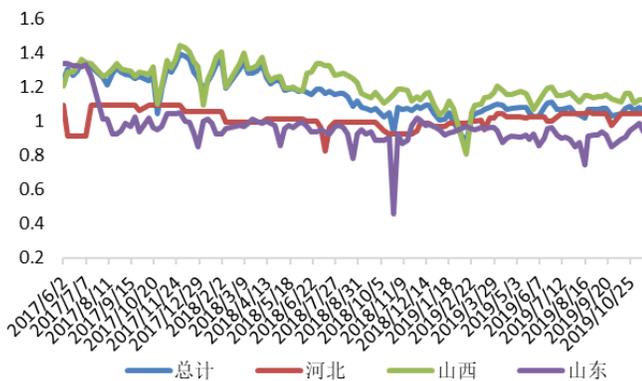
品种	指标	价格	涨跌	价格类型
山西长治瘦精煤	A9.5 V11-16 S0.5 G20	1050	-	地销承兑车板挂牌价
河北邯郸主焦煤	A10 V28 S0.8 G90	1505	-	地销挂牌含税承兑价
山东济宁气精煤	A9 S0.7 G60	930	-	车板含税承兑价
山西吕梁主焦煤	A9.5 V20 S0.6 G88	1380	-	车板承兑含税价
山西临汾主焦煤	A10.5 S0.5 V18-22 G85 Y16	1390	-30	车板承兑含税价
山西介休主焦煤	A10.5 V25 S1.5 G80 Y14	1150	-	车板承兑含税价

进口价格走势

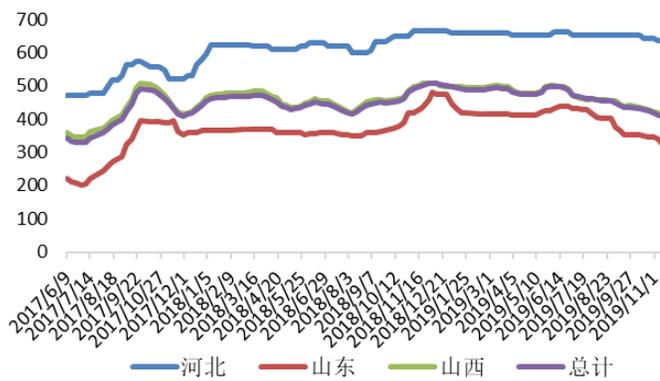


国内供应情况

炼焦煤企业开工率统计（汾谓）



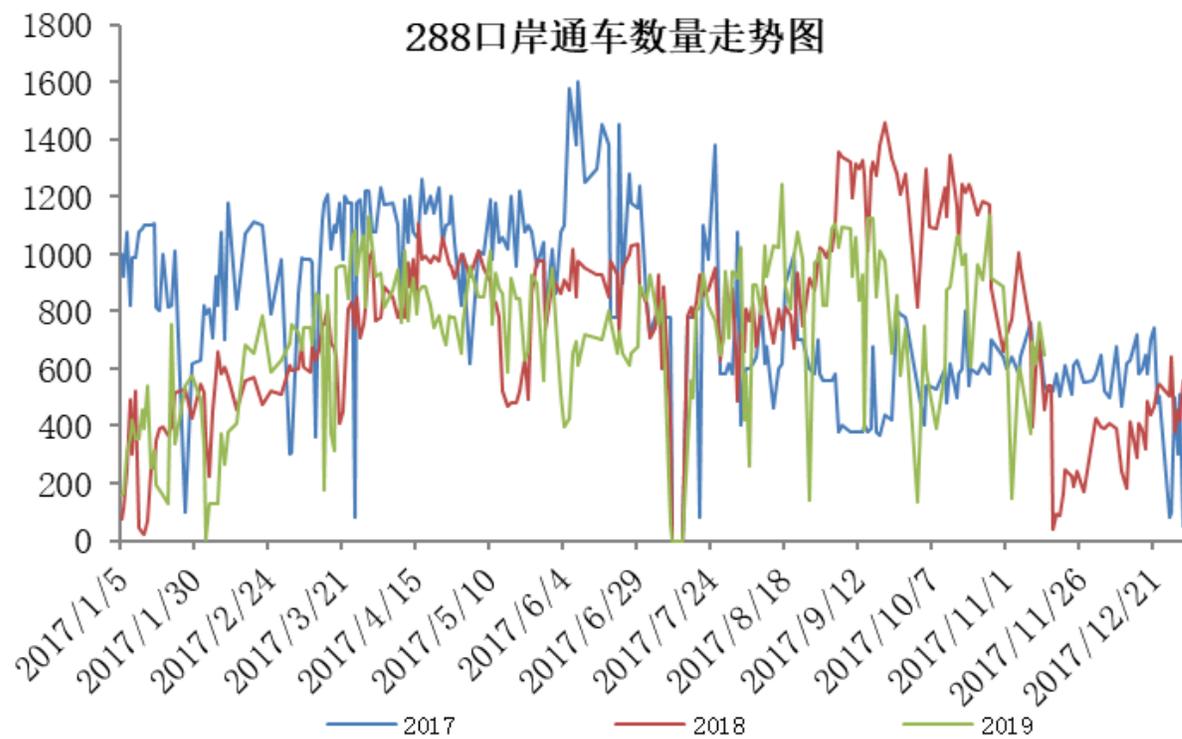
炼焦煤企业利润统计图（汾谓）



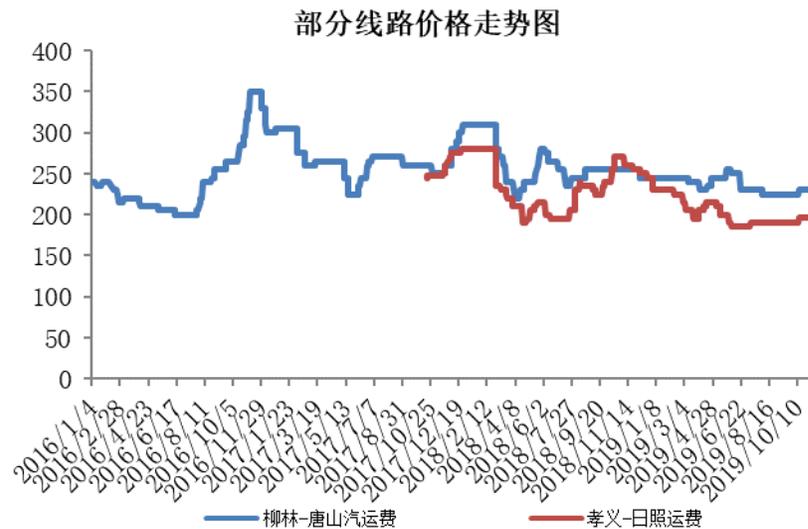
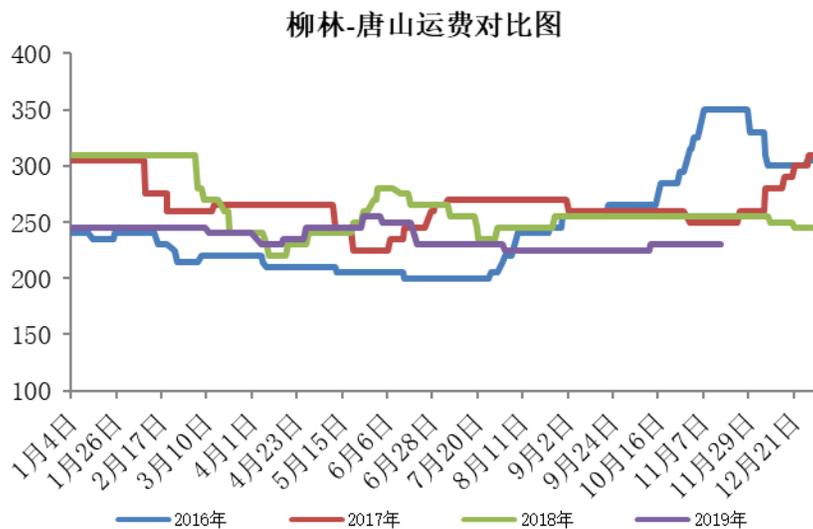
炼焦煤企业原煤产量（汾谓）



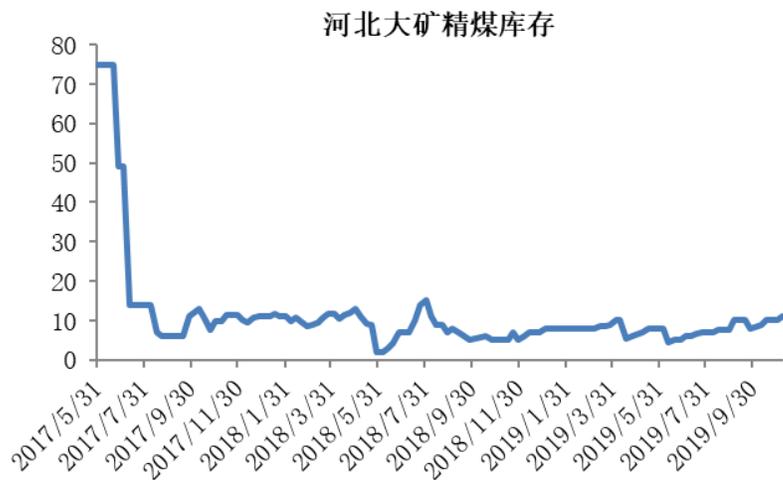
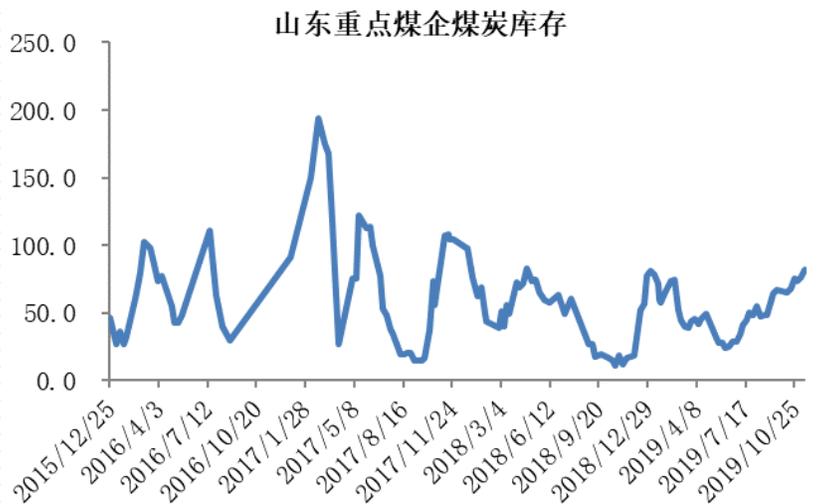
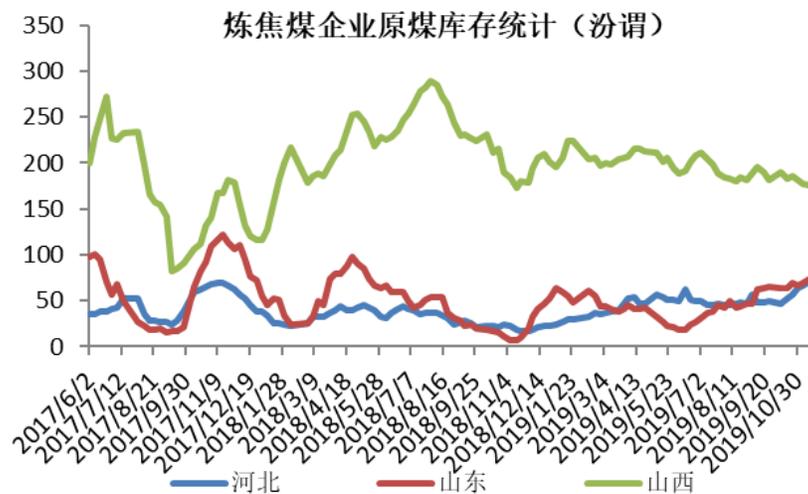
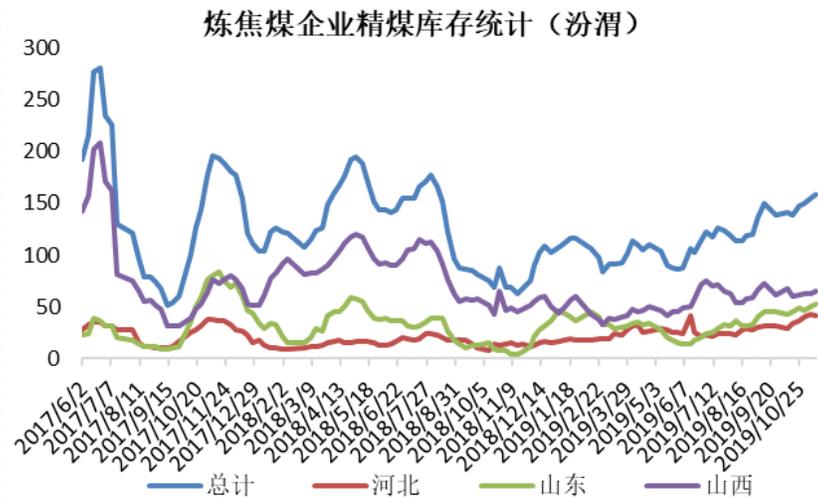
▶ 蒙古进口情况



运费情况

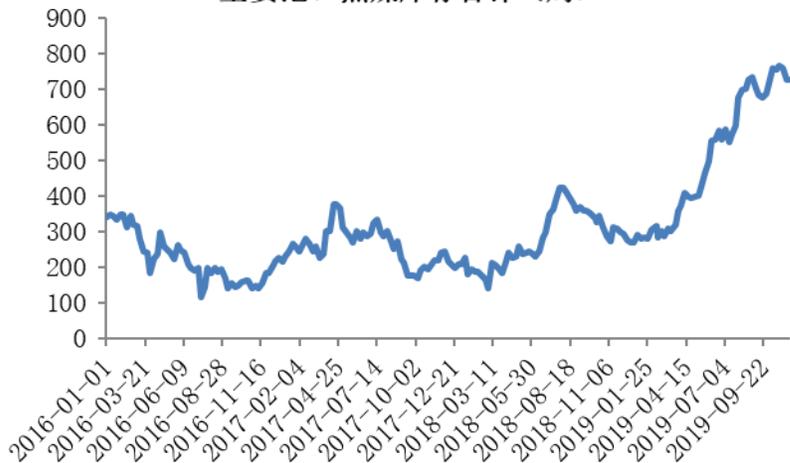


各环节库存情况

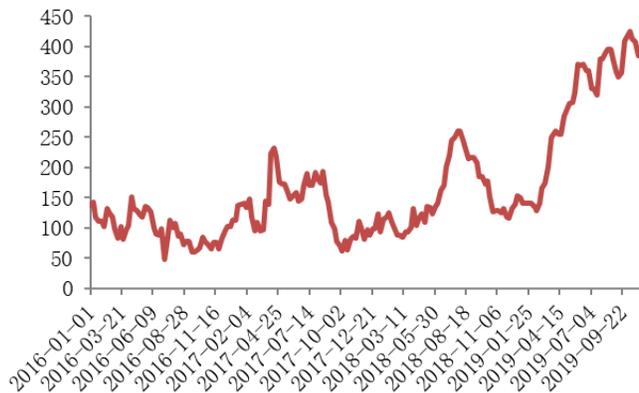


各环节库存情况

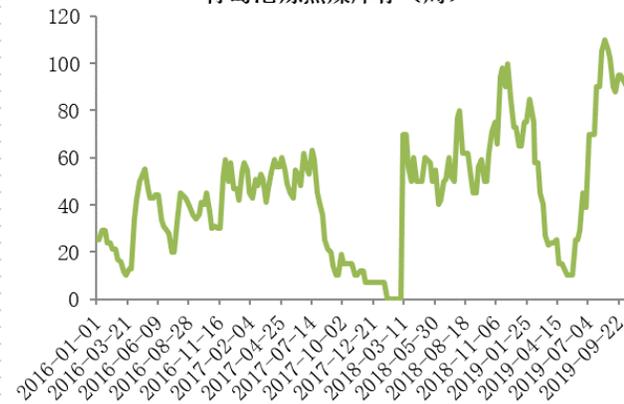
主要港口焦煤库存合计 (周)



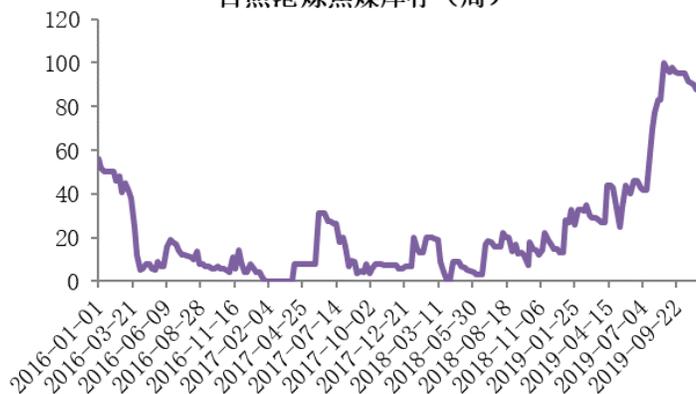
京唐港炼焦煤库存 (周)



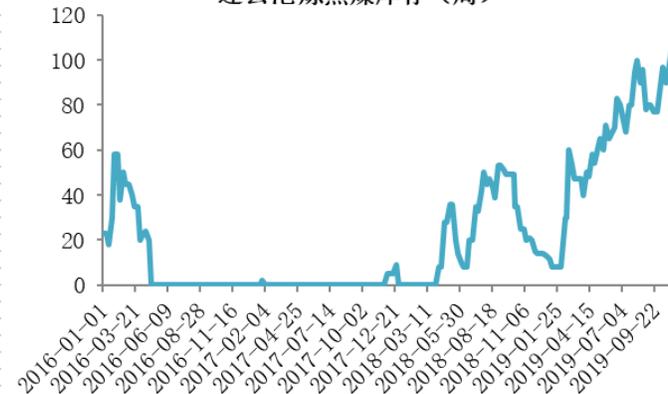
青岛港炼焦煤库存 (周)



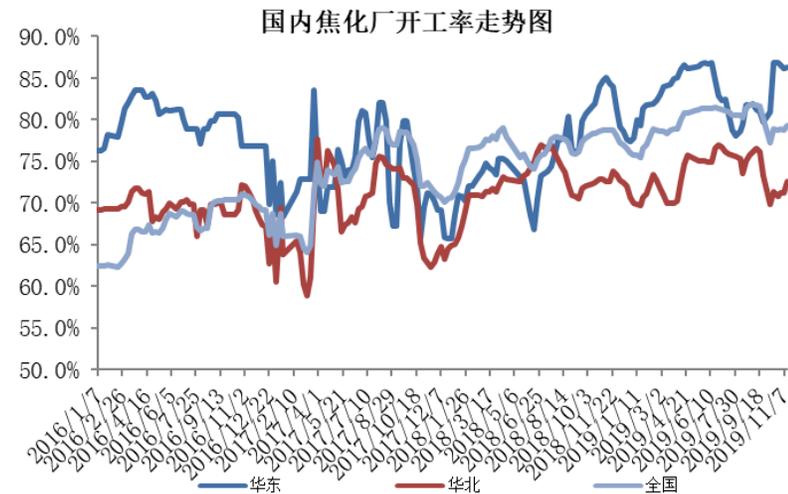
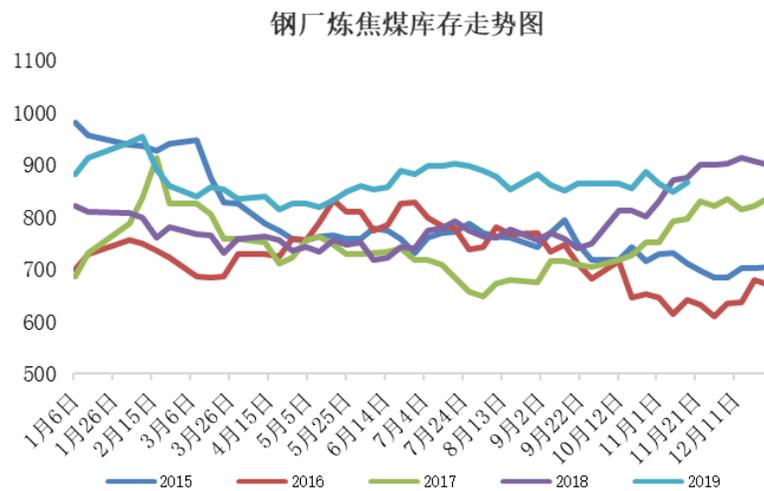
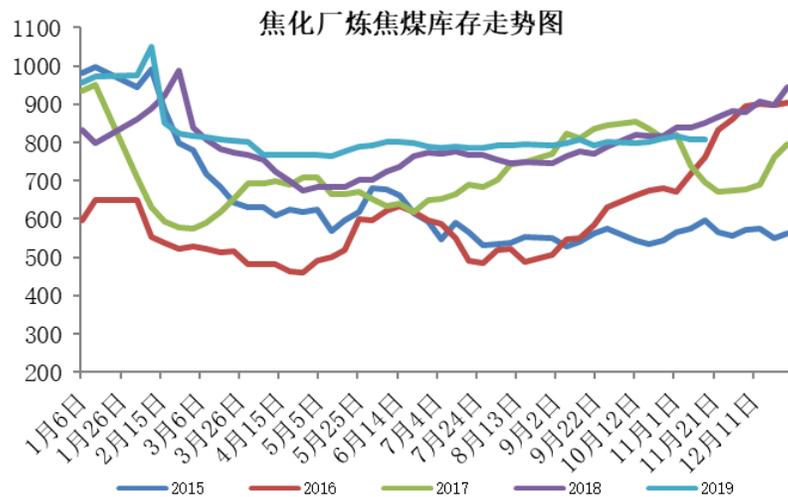
日照港炼焦煤库存 (周)



连云港炼焦煤库存 (周)



需求情况



▶ 基差

煤种	仓单价格 (元/吨)	01基差 (15日午盘)
澳洲中挥发	1093	-147
蒙古煤	1385	145
山西单一煤	1415	175
山西简混	1310	70

一德，
与你共成长

THANKS FOR WATCHING

4007-008-365