



2020年焦煤周报

一德期货黑色事业部

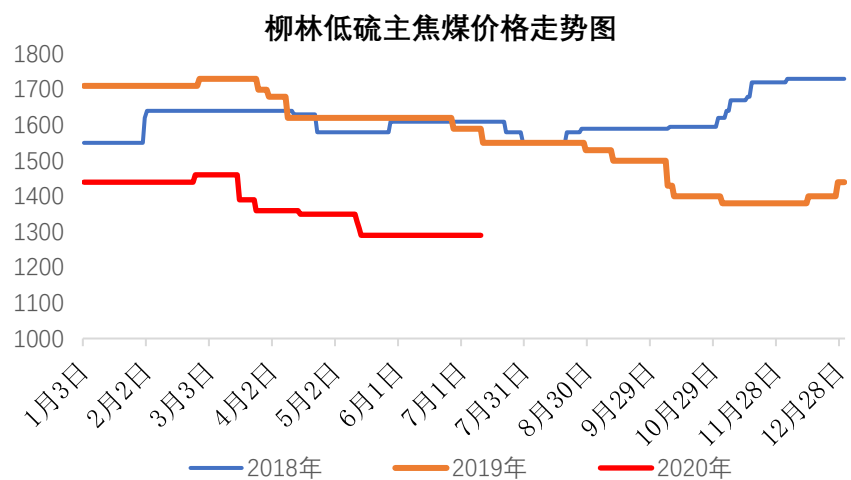
▶ 市场心态及预期

现货预期走势	盘面走势	操作建议	市场预期
缓涨	震荡	建议观望	由于焦炭的强势运行，近期焦煤现货及盘面普遍走强；但由于后市钢材需求的不确定性，不建议继续追高。

9月海运煤仓单价格估价

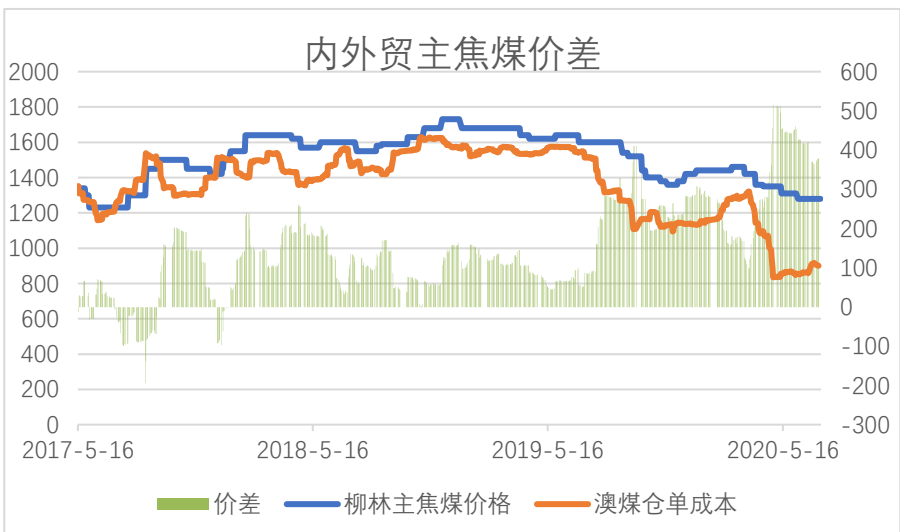
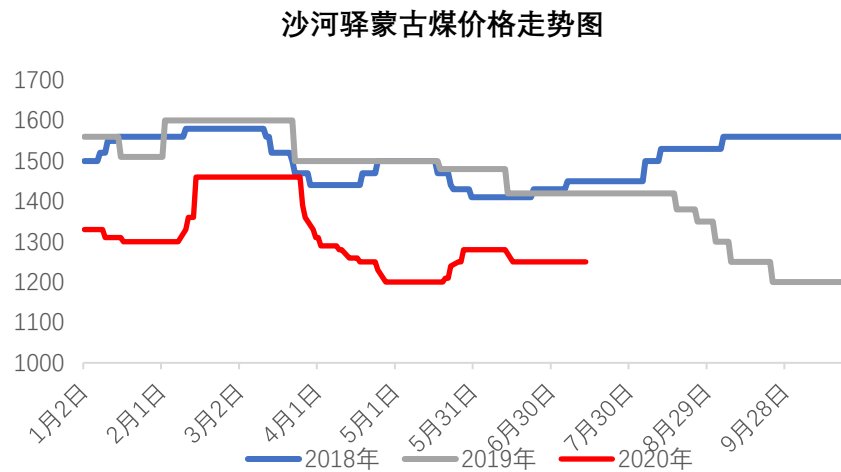
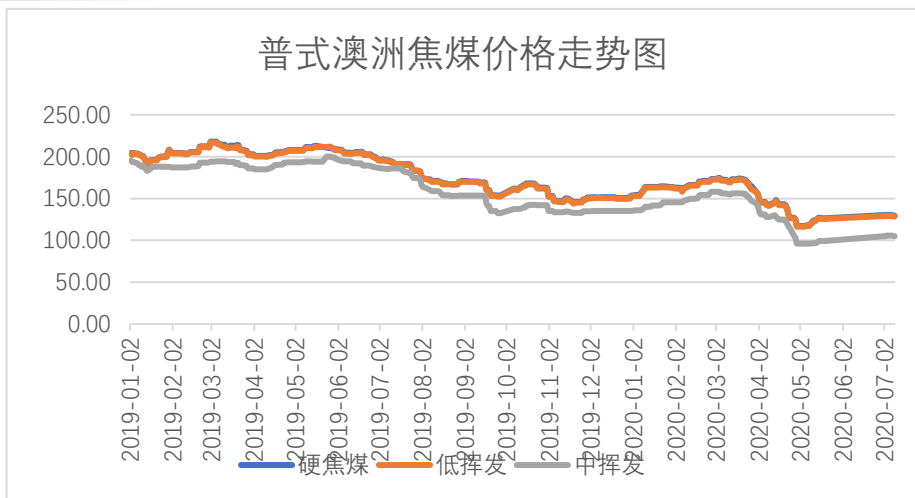
1230-1260

国内价格走势



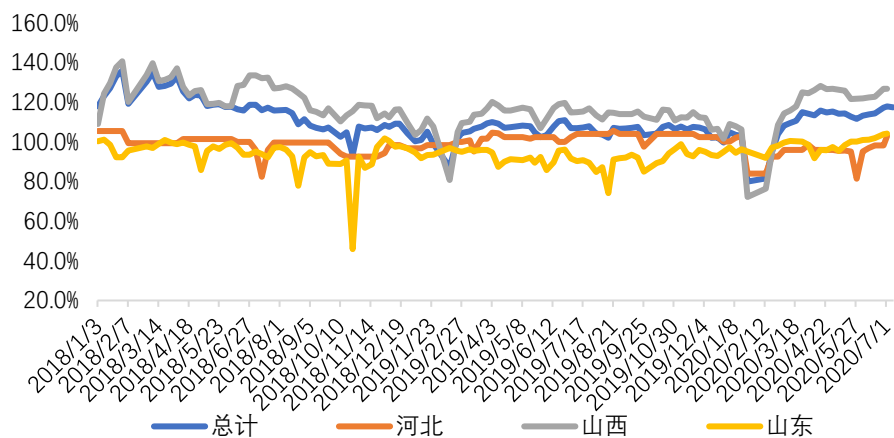
品种	指标	价格	涨跌	价格类型
山西长治瘦精煤	A9.5 V11-16 S0.5 G20	1050	-	地销承兑车板挂牌价
河北邯郸主焦煤	A10 V28 S0.8 G90	1410	-	地销挂牌含税承兑价
山东济宁气精煤	A9 S0.7 G60	750	-	车板含税承兑价
山西吕梁主焦煤	A9.5 V20 S0.6 G88	1340	-	车板承兑含税价
山西临汾主焦煤	A10.5 S0.5 V18-22 G85 Y16	1340	-	车板承兑含税价
山西介休主焦煤	A10.5 V25 S1.5 G80 Y14	1150	-	车板承兑含税价

进口价格走势

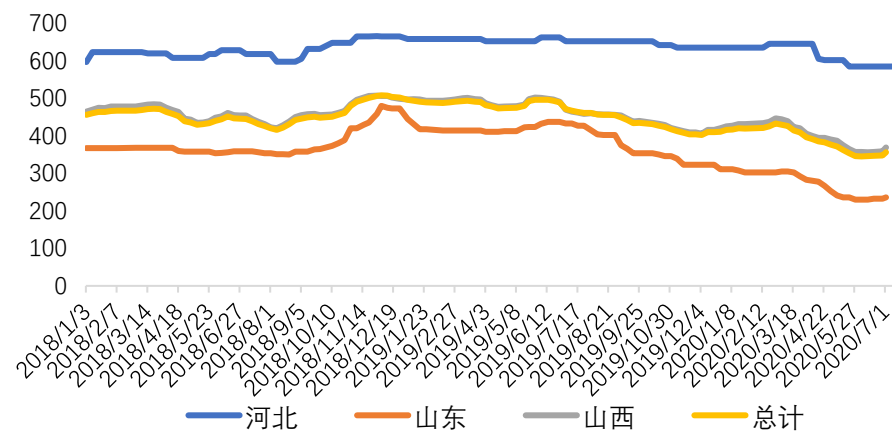


国内供应情况

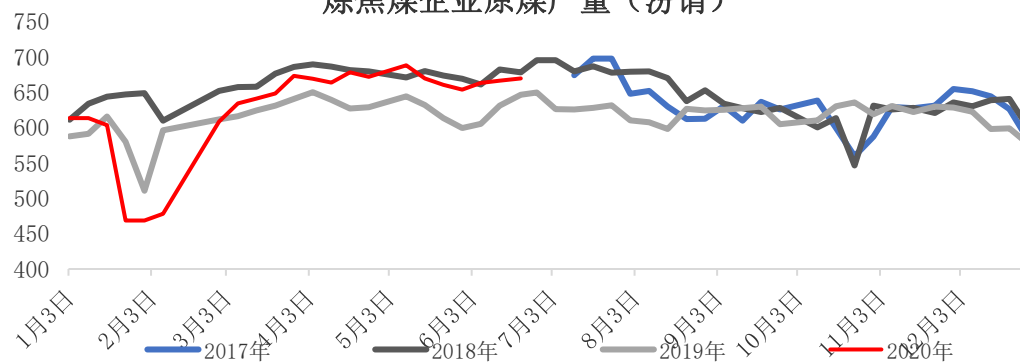
炼焦煤企业开工率统计（汾谓）



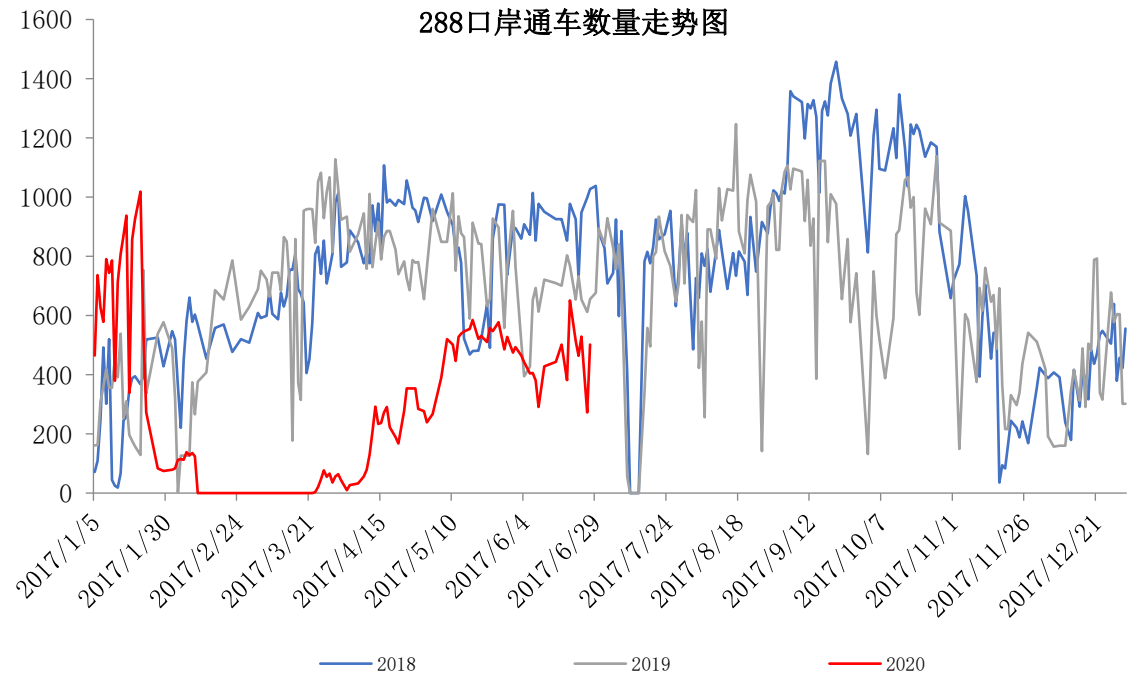
炼焦煤企业利润统计图（汾谓）



炼焦煤企业原煤产量（汾谓）

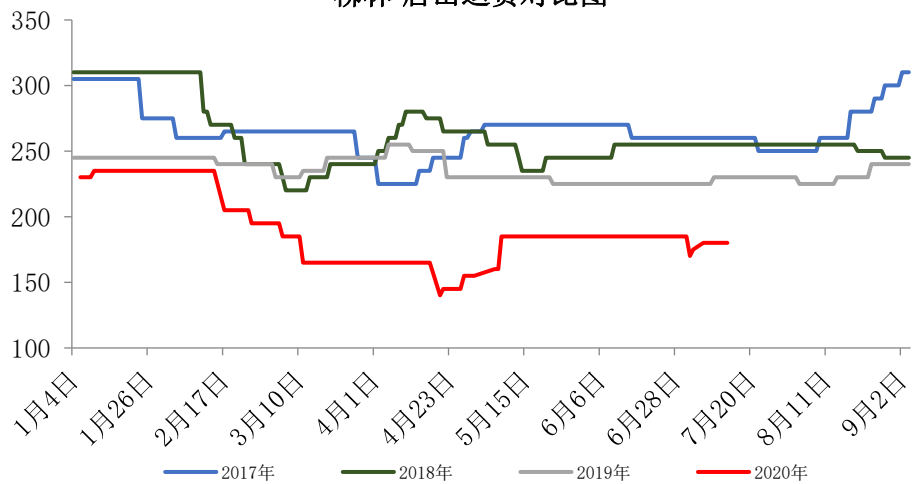


蒙古进口情况

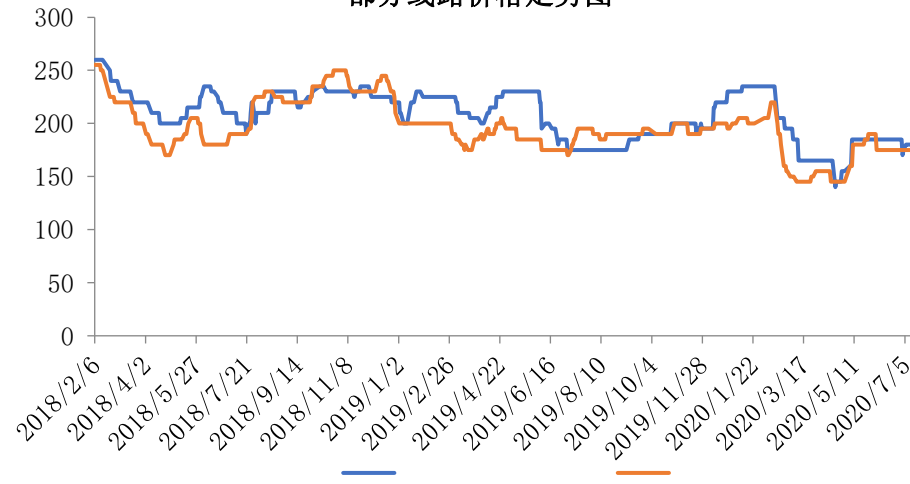


▶ 运费情况

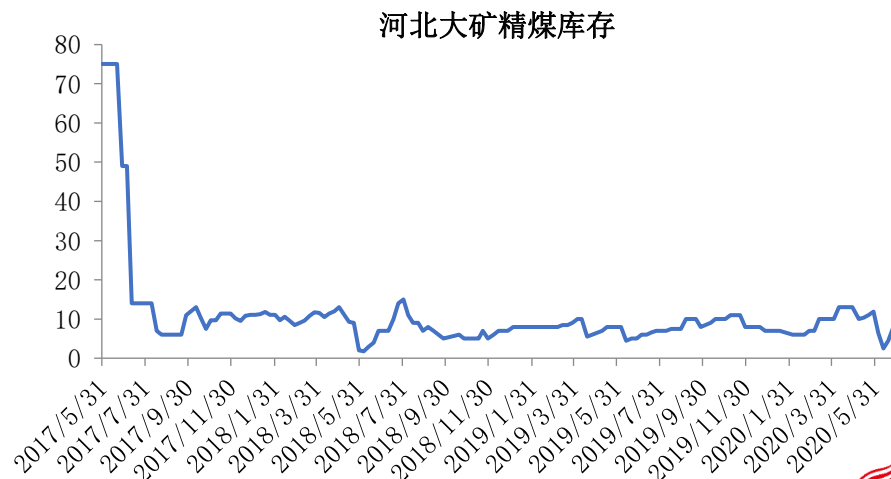
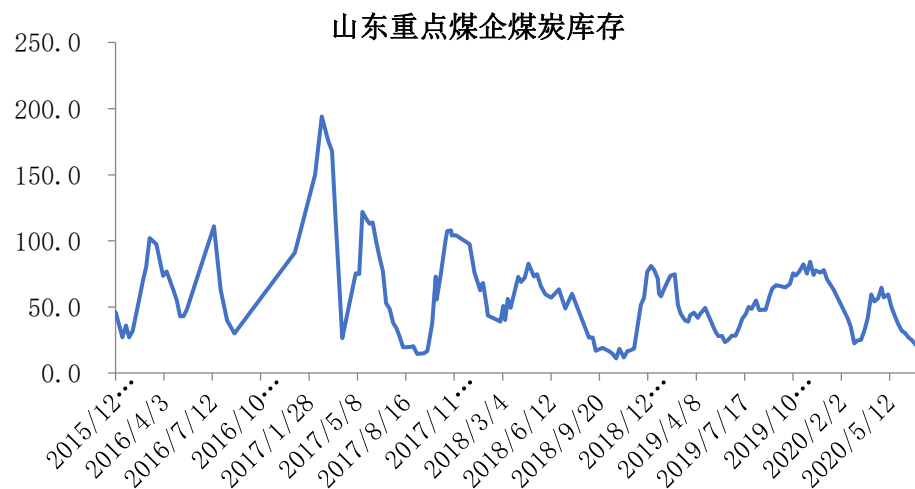
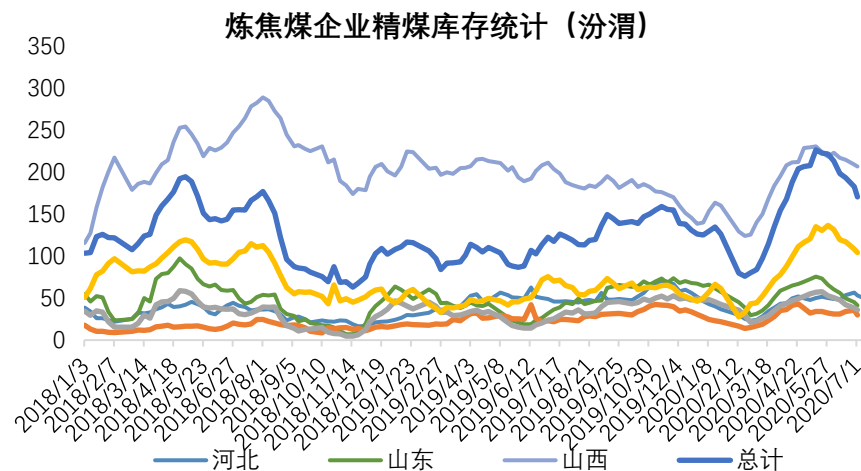
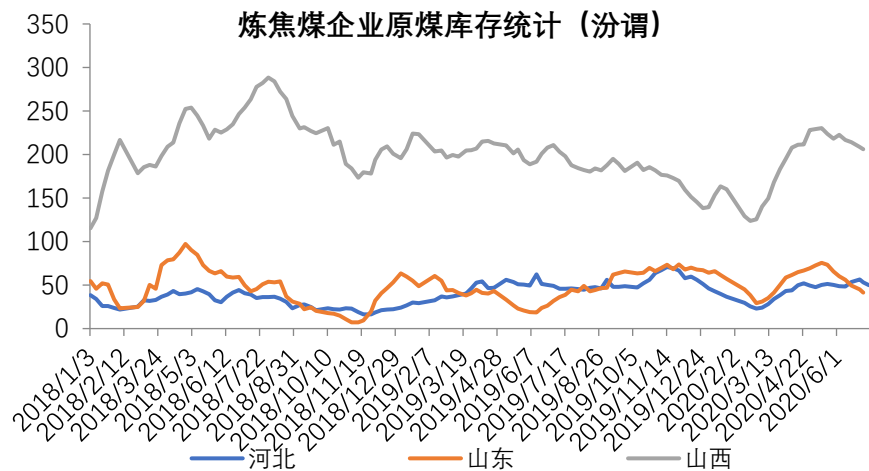
柳林-唐山运费对比图



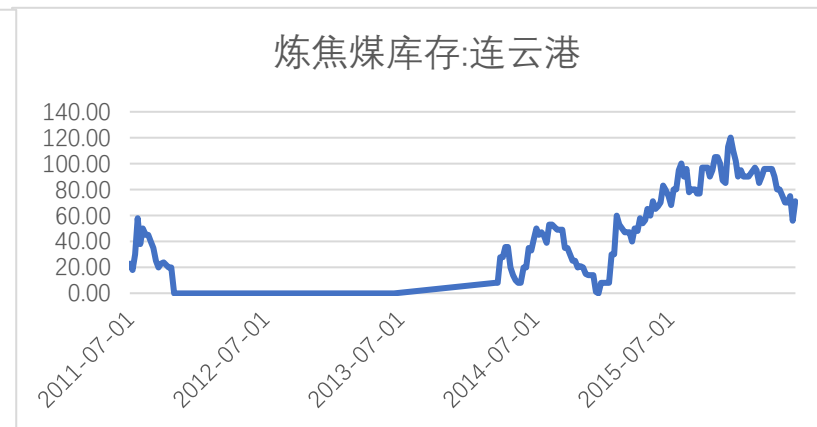
部分线路价格走势图



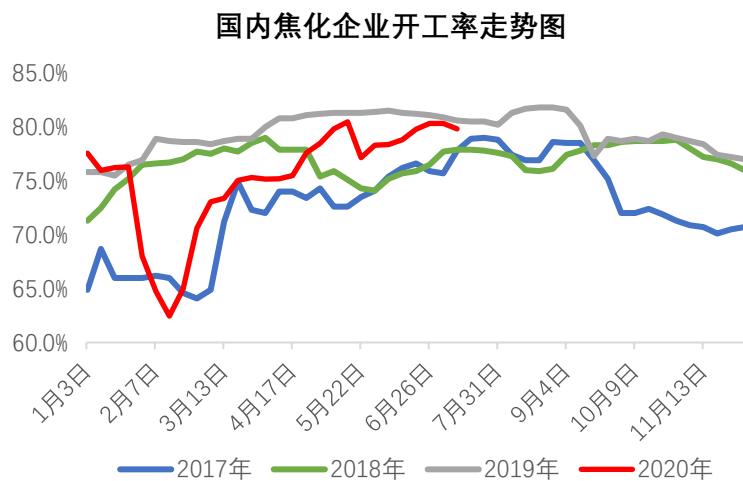
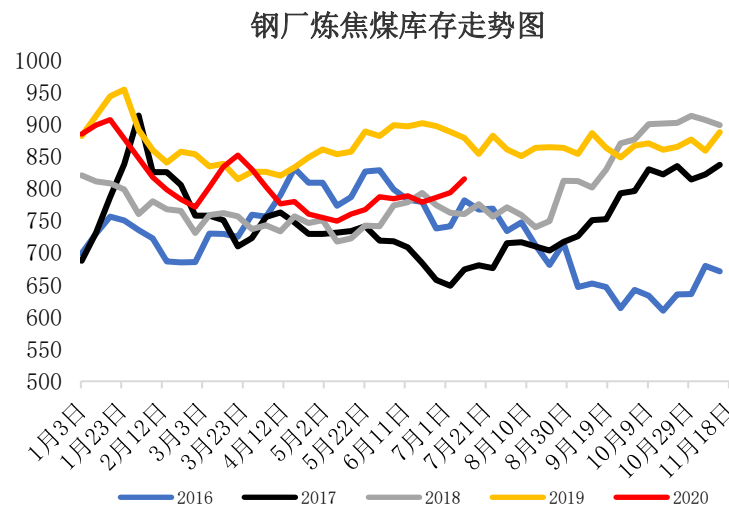
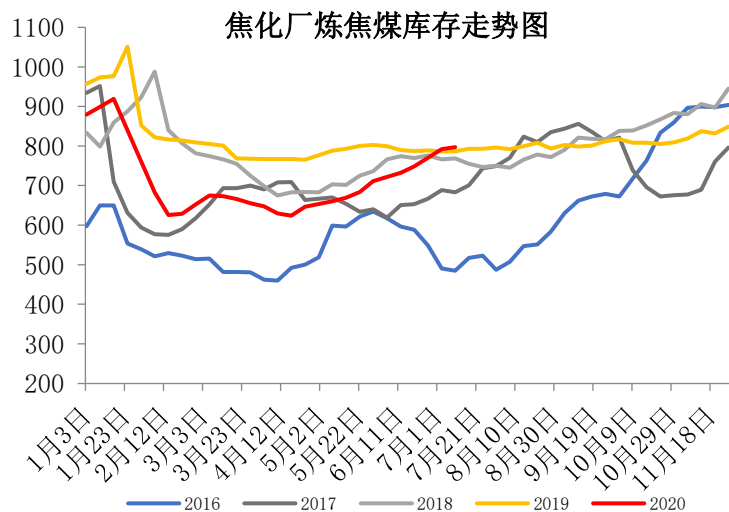
各环节库存情况



各环节库存情况



需求情况



▶ 基差

煤种	仓单价格 (元/吨)	09基差 (18日)
澳洲中挥发	1010	-187
蒙古煤	1300	103
山西单一煤	1340	143
交割品	1250	53

一德，
与你共成长

THANKS FOR WATCHING

4007-008-365